**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 4 December 2015**

**Subject: Tap Issue**

***(THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED –“TWC136”)***

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The JSE Limited has granted a listing to **THE THEKWINI WAREHOUSING CONDUIT (RF) LIMITED** on Interest Rate Market with effect from **7 December 2015.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Tap Amount** R 126,000,000.00

**Total Amount Following Tap Issue** R 225,000,000.00

**Bond Code** TWC136

**Nominal Issued** R 126,000,000.00

**Issue Price** 100.13673%

**Coupon** 6.950%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 26 February 2016

**Books Close** 19 February 2016

**Interest Payment Date(s)** 26 February 2016

**Last Day to Register** By 17:00 on18 February 2016

**Issue Date** 7 December 2015

**Date Convention** Following

**Interest Commencement Date** 7 December 2015

**First Interest Payment Date** 26 February 2016

**ISIN No.** ZAG000131897

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Carl Wiesner Standard Bank +27 11 3445277

Corporate Actions JSE +27 11 5207000